

# KEY TRENDS AT-A-GLANCE: DIGITAL HEALTH IN Q1 2025

Overview and YoY Comparison with Q1 2024



Source: HealthTech Alpha  
For more data and insights,  
visit [GalenGrowth.com/Blogs](https://GalenGrowth.com/Blogs)

## GLOBAL FUNDING TRENDS

Total Funding

**\$6.3B**

▲ 2% YoY

Avg. Deal Size

**\$27.0M**

▲ 85% YoY

Mega Deals (>\$100M)

**15**



51% of  
funding  
value

## MARKET MOVEMENTS

M&A Deals

**51**

▲ 21% YoY



**80%**

of acquisitions  
were US ventures

## FUNDING TRENDS BY REGION

North America



**\$3.6B**

▼ 20%  
YoY

Europe



**\$2.0B**

▲ 82%  
YoY

Asia Pacific



**\$518M**

▲ 9%  
YoY

Middle East



**\$161M**

▲ 475%  
YoY

## TOP FUNDED CLUSTERS



**\$1.4B**

Medical  
Diagnostics



**\$1.4B**

Health Mgmt.  
Solutions



**\$1.2B**

Research Solutions  
(TechBio)

## TOP THERAPEUTIC AREAS



**\$900M**

Neurology



**\$885M**

Oncology



**\$858M**

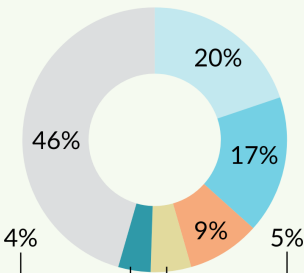
Cardiovascular  
Diseases

## PARTNERSHIPS

**640**

▼ 34% YoY

Most Active  
Industry Verticals

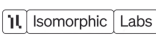


Healthcare  
Provider  
Tech  
Pharmaceutical  
Medical  
Device  
Insurance  
Others

Top Partners



## TOP DEALS



**\$600M**  
Strategic



**\$320M**  
Series C



**\$275M**  
Series F



**\$260M**  
Series B



**\$259M**  
Series C

## HIGHLIGHTS



Mega  
deals  
dominate



Europe  
surges  
ahead



Healthcare  
investment  
continues  
growth trend