

Early-stage digital health ventures in the United States are redefining healthcare innovation, with substantial funding and strategic partnerships propelling them to the forefront. 65% of the *HealthTech 250* startups were founded in the U.S.

U.S. DIGITAL HEALTH'S NEXT-GEN DISRUPTORS

From Galen Growth's

HEALTHTECH 250 2025

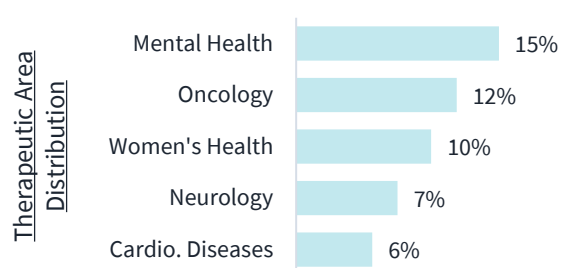
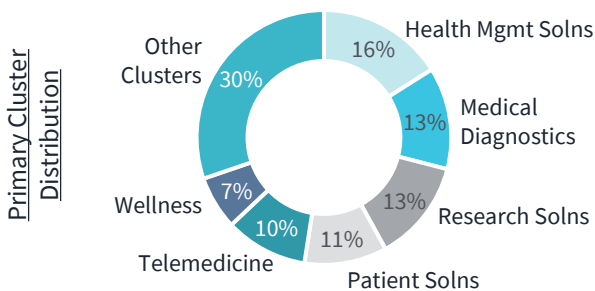
Most Promising Early-Stage Startups
in Digital Health Globally

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HEALTHTECH
ALPHA
A GALEN GROWTH SOLUTION

CLUSTERS & THERAPEUTIC AREAS DRIVING INNOVATION

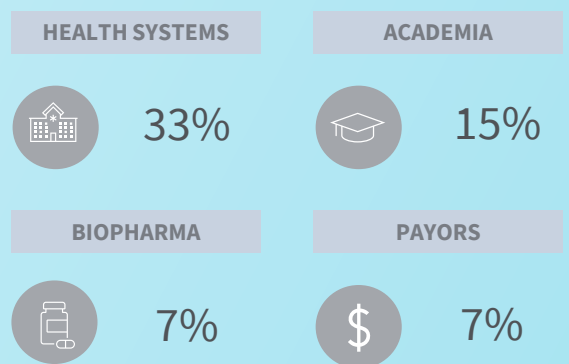


2025 Top Funding deals

- **Mental Health:** [Slingshot AI](#), \$40M Series A, Jan 2025
- **Oncology:** [Teal Health](#), \$10M Seed, Jan 2025
- **Medical Diagn.:** [First Ascent Biomedical](#), \$6M Seed, Jan 2025
- **Patient Solutions:** [Delfina](#), \$17M Series A, Jan 2025
- **Medical Diagn.:** [CND Life Sciences](#), \$3.5M Seed, Mar 2025

FOCUS INDUSTRIES FOR PARTNERSHIPS

Distribution of 2024 partnerships for U.S. HT250 ventures



- 162 Partnerships in 2024
- 117 Partnerships with **corporate entities**
- 45 Partnerships were **venture-to-venture**
- 22% of the partnerships were with ventures in **Telemedicine**
- 19% of the partnerships were with ventures in **Health Management Solutions**

Most active partners	Recent Partnership
Mayo Clinic	Axena Health Digital Therapeutics
Intermountain Health	Fabric Hospital
Merck (MSD)	Briya Decentralised Clinical Trials

7
Mega Deals

- [Mirador Therapeutics](#); \$413M (Mar 2024)
- [Orbital Therapeutics](#); \$270M (Apr 2023)
- [Paradigm](#); \$203M (Jan 2023)
- [Author Health](#); \$115M (Jun 2023)
- [Zephyr AI](#); \$11M (Mar 2024)
- + 2 others

47%
AI

Startups are **leveraging artificial intelligence** and data-driven approaches to **enhance accessibility, improve diagnostics, and personalise treatment pathways**. These advancements mark a crucial step towards truly personalised medicine.

Investors / #Investments in HT250	Venture / Invested Stage
General Catalyst 20	Story Health Series A
Andreessen Horowitz 18	Patina Health Series A
GV 13	Synapticure Series A
Lux Capital 8	Alife Health Series A
Alumni Ventures 8	Legion Health Seed